

Brix Research Western Region Value Analysis Report

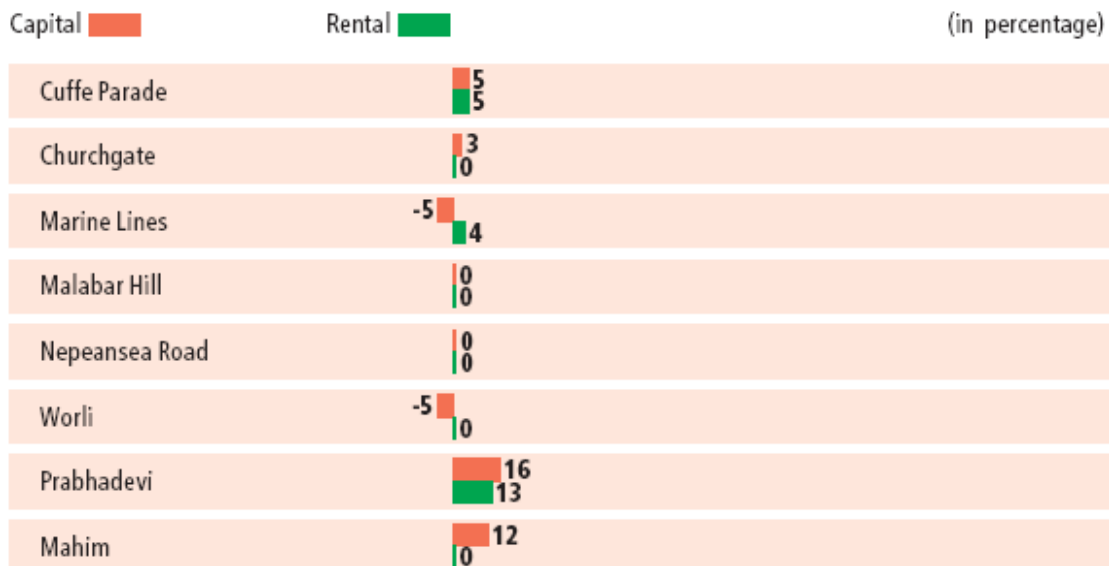
Executive Summary

The western region witnessed positive trends during the Jan-Mar 2010 period as compared to the Oct-Dec 2009 period with a considerable growth in demand across all cities. This led to steadily growing values, especially in the residential segment. The commercial segment witnessed comparatively slower growth in cities such as Ahmedabad and Rajkot. However, on the whole, there is a positive sentiment regarding future growth.

The residential segment has been witnessing burgeoning capital values across the region during the Jan-Mar 2010 period as compared to the Oct-Dec 2009 period, with Pune being the only exception where values were relatively stable. However, local realtors feel that prices in many cities are touching unrealistic levels and would restrict further growth in demand. The rental market has been relatively stable across the region and values have witnessed a marginal growth.

The commercial segment of the western region, witnessed varying trends across cities, during the Jan-Mar 2010 period compared to the Oct-Dec 2009 period. The commercial segment in Ahmedabad and Rajkot is stable due to low demand and large availability, with the result that many commercial spaces are lying vacant. Other cities witnessed steadily appreciating values and growing demand. However, the rise in rental values of malls and office spaces has been greater than capital values, indicative of a growing demand following a revival in the market.

South Mumbai : Apartment Values (Jan-Mar 2010)



Source: BrixResearch

The above graph, being one of many such graphs, shows the percentage change in residential values in Jan-Mar 2010 period as compared to the Oct-Dec 2009 period, in South Mumbai.

The regional value analysis report will be useful to real estate developers, consultants, agents and brokers, with property value trends in a specific region, city or locality. Besides, the report is also valuable for investors and end-users who would want to study a particular market before making an investment decision.

This is a quarterly report and is priced at Rs 5000 per issue per quarter. There will be four issues for one financial year. Individual city reports are also available at Rs 1000 per city.

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